



New Outlook Counseling Center

### CLIENT INTAKE INFORMATION

**CLIENT INFORMATION** (Please Print)

**Today's Date** \_\_\_\_\_

Client Last Name \_\_\_\_\_ First Name \_\_\_\_\_ MI \_\_\_\_\_ Sex \_\_\_M\_\_\_F

Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Phone Number \_\_\_\_\_ Work Phone \_\_\_\_\_ A message may be left: yes or no

Date of Birth \_\_\_\_\_ Social Security Number \_\_\_\_\_ Marital Status \_\_\_\_\_

Employer/School \_\_\_\_\_ Occupation \_\_\_\_\_

**Permanent Address** \_\_\_\_\_

Spouse's Name **OR** if Client is a Minor Child Name of Parent or Guardian (Last, First, MI)

Last Name \_\_\_\_\_ First Name \_\_\_\_\_ MI \_\_\_\_\_ Sex \_\_\_M\_\_\_F

Date of Birth \_\_\_\_\_ Social Security Number \_\_\_\_\_

Spouses' Employer/Minor Child's Parent's/Guardian's Employer \_\_\_\_\_

Occupation \_\_\_\_\_ Telephone \_\_\_\_\_

In Case of Emergency Contact: \_\_\_\_\_ Telephone Number \_\_\_\_\_

Relationship to Client \_\_\_\_\_

### INSURANCE INFORMATION

Last Name \_\_\_\_\_ First Name \_\_\_\_\_ MI \_\_\_\_\_ Sex \_\_\_M\_\_\_F

Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Phone Number: \_\_\_\_\_ Work Phone \_\_\_\_\_ Date of Birth \_\_\_\_\_

Social Security Number \_\_\_\_\_ Employer \_\_\_\_\_

Insurance Company \_\_\_\_\_ Insurance I.D. Number \_\_\_\_\_

Insurance Group # \_\_\_\_\_

Insurance Address Telephone Number \_\_\_\_\_

**Do you have a secondary insurance?** \_\_\_\_\_ **Please fill out secondary information on back.**

### MEDICAL INFORMATION

Primary Care Physician \_\_\_\_\_ Phone Number \_\_\_\_\_

Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Current Medical Issues/Allergies \_\_\_\_\_

Medications \_\_\_\_\_

**SECONDARY INSURANCE INFORMATION**

Last Name \_\_\_\_\_ First Name \_\_\_\_\_ MI \_\_\_\_\_ Sex \_\_\_M\_\_\_F

Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Phone Number: \_\_\_\_\_ Work Phone \_\_\_\_\_ Date of Birth \_\_\_\_\_

Social Security Number \_\_\_\_\_ Employer \_\_\_\_\_

Insurance Company \_\_\_\_\_ Insurance I.D. Number \_\_\_\_\_

Insurance Group # \_\_\_\_\_

Insurance Address Telephone Number \_\_\_\_\_